



Thank you for selecting our dental healthcare team! We will strive to provide you and your family with the best possible dental care. To help us meet all your dental healthcare needs, please fill out this form completely. If you have any questions or need assistance, please contact us. We will be happy to help!

**NEW PATIENT - ADULT**

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Sex: M  F   
Social \_\_\_\_\_ Driver's License: \_\_\_\_\_ Married:  Yes  No  
Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_  
Email: \_\_\_\_\_  
Address: \_\_\_\_\_  
Street City State Zip Code  
Preferred Method of Contact:  Home Phone  Cell Phone  Work Phone  Text  Email  
Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Employer Address: \_\_\_\_\_  
Street City State Zip Code  
Student Status:  Non-student  Full-time  Part-time  
Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_  
How did you hear about us? (Please be specific so we can thank them!)

\*If you are completing this form for another person, what is your relationship to that person? Authorization for use or disclosure of protected health information (HIPAA Authorization):

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

**RESPONSIBLE PARTY**

Name of person responsible for this account:

\_\_\_\_\_  
Last First MI  
Relationship to patient: \_\_\_\_\_ Birthdate: \_\_\_\_\_  
SS#: \_\_\_\_\_ DL#: \_\_\_\_\_ Gender:  M  F Married  Yes  No  
Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
Email: \_\_\_\_\_  
Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Employer Address: \_\_\_\_\_  
Street City State Zip

Are you currently a patient in our office?  Yes  No



**INSURANCE INFORMATION**

INSURANCE POLICY 1

Relationship to Subscriber:  Self  Spouse  Child

Name of Subscriber: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Phone: \_\_\_\_\_

Employer Name: \_\_\_\_\_ Date of Hire: \_\_\_\_\_

Group Name: \_\_\_\_\_ Group Number: \_\_\_\_\_

How much is your deductible? \_\_\_\_\_ How much have you used? \_\_\_\_\_

Maximum annual benefit: \_\_\_\_\_

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Do you have additional insurance?  YES  NO

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INSURANCE POLICY 2

Relationship to Subscriber:  Self  Spouse  Child

Name of Subscriber: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Phone: \_\_\_\_\_

Employer Name: \_\_\_\_\_ Date of Hire: \_\_\_\_\_

Group Name: \_\_\_\_\_ Group Number: \_\_\_\_\_

How much is your deductible? \_\_\_\_\_ How much have you used? \_\_\_\_\_

Maximum annual benefit: \_\_\_\_\_



## MEDICAL HISTORY

Physician: \_\_\_\_\_ Office Phone Number: \_\_\_\_\_ Date of Last Visit: \_\_\_\_\_

**YES NO**

1. Are you under medical treatment now?  YES  NO
2. Have you been hospitalized for surgery or serious injury within the past 5 years?  
If yes, please explain: \_\_\_\_\_  
\_\_\_\_\_  YES  NO
3. Are you taking any prescribed or non-prescription medications?  
List Medications: \_\_\_\_\_  
\_\_\_\_\_  YES  NO
4. Have you ever taken Fosamax, Boniva, Actonel or any cancer medications containing bisphosphonates?  YES  NO
5. Do you use tobacco?  YES  NO
6. Do you use controlled substances?  YES  NO

7. Check all medical conditions you may have or have had in the past:

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> None<br><input type="checkbox"/> AIDS/HIV<br><input type="checkbox"/> Alcohol/Drug Abuse<br><input type="checkbox"/> Anemia<br><input type="checkbox"/> Anorexia/Bulimia<br><input type="checkbox"/> Arthritis<br><input type="checkbox"/> Asthma/Hay Fever<br><input type="checkbox"/> Blood Clotting Problems<br><input type="checkbox"/> Blood Transfusion<br><input type="checkbox"/> Bronchitis<br><input type="checkbox"/> Bruise Easily<br><input type="checkbox"/> Cancer/Tumor or Growth<br><input type="checkbox"/> Cardiac Pacemaker<br><input type="checkbox"/> Chest Pain<br><input type="checkbox"/> Damaged Heart Valve<br><input type="checkbox"/> Diabetes | <input type="checkbox"/> Emphysema<br><input type="checkbox"/> Epilepsy<br><input type="checkbox"/> Fainting Spells/Seizures<br><input type="checkbox"/> Fever Blisters/Herpes<br><input type="checkbox"/> Frequent Headaches<br><input type="checkbox"/> Frequent Dry Mouth/Sjogren<br><input type="checkbox"/> Gallbladder Problems<br><input type="checkbox"/> Heart Attack/Stroke<br><input type="checkbox"/> Heart Disease/Angina<br><input type="checkbox"/> Heart Murmur<br><input type="checkbox"/> Hepatitis/Jaundice<br><input type="checkbox"/> High Blood Pressure<br><input type="checkbox"/> Hives/Skin Rash<br><input type="checkbox"/> Joint Replacement<br><input type="checkbox"/> Kidney/Bladder Trouble<br><input type="checkbox"/> Leukemia | <input type="checkbox"/> Liver Disease<br><input type="checkbox"/> Low Blood Pressure<br><input type="checkbox"/> Mental Health Problems<br><input type="checkbox"/> Mitral Valve Prolapse<br><input type="checkbox"/> Persistent Cough<br><input type="checkbox"/> Rheumatic Fever<br><input type="checkbox"/> Rheumatic Heart Disease<br><input type="checkbox"/> Sexually Transmitted Disease<br><input type="checkbox"/> Sinus Trouble<br><input type="checkbox"/> Stomach Ulcers<br><input type="checkbox"/> Thyroid Problems<br><input type="checkbox"/> Tuberculosis<br><input type="checkbox"/> Other: _____<br>_____ |
|--|--|---|

8. Are you allergic to any of the following?

- |   |   |
|---|---|
| <input type="checkbox"/> Local Anesthetic<br><input type="checkbox"/> Penicillin<br><input type="checkbox"/> Clindamycin<br><input type="checkbox"/> Cephalexin/Keflex<br><input type="checkbox"/> Sulfa Drugs<br><input type="checkbox"/> Barbiturates | <input type="checkbox"/> Codeine<br><input type="checkbox"/> Sedatives<br><input type="checkbox"/> Iodine<br><input type="checkbox"/> Aspirin<br><input type="checkbox"/> Any Metals (nickel, mercury, etc.)<br><input type="checkbox"/> Latex Rubber<br><input type="checkbox"/> Other _____ |
|---|---|

9. Women ONLY:

**YES NO**

- a) Are you pregnant or think you may be pregnant?  
How far along are you? \_\_\_\_\_  YES  NO
- b) Are you nursing?  YES  NO
- c) Are you taking birth control?  YES  NO



**DENTAL HISTORY**

Name of previous Dentist: \_\_\_\_\_ Date of Last Exam: \_\_\_\_\_

Reason for visit today? \_\_\_\_\_

- |  | YES                      | NO                       |
|--|--------------------------|--------------------------|
| 1. Do your gums bleed when you brush or floss?             | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Do you floss?   | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Are you teeth sensitive to sweet or sour liquids/foods? | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Are your teeth sensitive to hot or cold?                | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Do you feel pain in any of your teeth?                  | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Do you have sores or ulcers in or near your mouth?      | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Have you had any head, neck, or jaw injuries?           | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Have you experienced any of the following?              | <input type="checkbox"/> | <input type="checkbox"/> |
| a. Clicking  | <input type="checkbox"/> | <input type="checkbox"/> |
| b. Pain (joint, ear, side of face)                         | <input type="checkbox"/> | <input type="checkbox"/> |
| c. Difficulty opening or closing                           | <input type="checkbox"/> | <input type="checkbox"/> |
| d. Difficulty chewing                                      | <input type="checkbox"/> | <input type="checkbox"/> |
| 9. Do you have frequent headaches?                         | <input type="checkbox"/> | <input type="checkbox"/> |
| 10. Do you clench or grind your teeth?                     | <input type="checkbox"/> | <input type="checkbox"/> |
| 11. Do you bite your lips or cheeks frequently?            | <input type="checkbox"/> | <input type="checkbox"/> |
| 12. Have you had difficult extractions in the past?        | <input type="checkbox"/> | <input type="checkbox"/> |
| 13. Have you had prolonged bleeding following extractions? | <input type="checkbox"/> | <input type="checkbox"/> |
| 14. Have you had any orthodontic (braces) treatment?       | <input type="checkbox"/> | <input type="checkbox"/> |
| 15. Do you wear dentures or partials?                      | <input type="checkbox"/> | <input type="checkbox"/> |
| How long have you had them? _____                          |                          |                          |
| 16. Do you like your smile?                                | <input type="checkbox"/> | <input type="checkbox"/> |

I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I understand that providing incorrect information can be dangerous to my health. I authorize Bella Smiles Cosmetic and Family Dentistry to release any information including diagnosis and the records of any treatment or examination rendered to my dependent or myself during the period of such dental care to third party payors and/or health practitioners. I authorize and request my insurance company to pay directly to Bella Smiles Cosmetic and Family Dentistry insurance benefits otherwise payable to me. I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or my dependents.

X \_\_\_\_\_  
*Signature of patient (parent/guardian of patient is a minor)* *Date*

Doctor Comments:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
 Medical Alert     Premedication     Allergies    Reviewed by \_\_\_\_\_ Date \_\_\_\_\_



**BELLA SMILES COSMETIC AND FAMILY DENTISTRY FINANCIAL POLICY**

Thank you for choosing us for your dental needs. We are committed to providing you with excellent care and convenient financial arrangements. Our financial arrangements are based on an open and honest discussion of recommended treatment options, respective fees and patients' financial arrangements. To confirm your understanding and agreement with our policies, please read:

**Payment**

Payment in full is due at time of service unless prior financial arrangements are made. For your convenience, we offer several payment options:

- Cash, Debit, Visa, MasterCard, American Express, and Discover
- Pre-payment Cash Discounts
- Care Credit and Lending Club Financing
- Bella Smiles Savings Plan

**Insurance**

We welcome dental insurance and accept most dental plans. As a courtesy to you, we are happy to file your insurance claims and assist you in maximizing your dental benefits. We will gladly estimate your expected payment. The patient portion of particular dental service(s) is estimated and due at the time of service. This amount may be subject to adjustment when the dental service(s) claim(s) are adjudicated by the insurance company. The patient is responsible for verifying their benefits and for any remaining balance. Insurance policies vary greatly. Therefore, due to the complexity of insurance contracts, we can only estimate in good faith, not guarantee coverage. As a service to our patients, we will bill your insurance company for service, and allow 45 days for them to render payment. After 60 days, you are responsible for the entire balance and it will be due in full. If you have any questions, our staff is always available to answer them.

**Minors**

When services are planned for minors, the accompanying parent or guardian is responsible for full payment. Responsible party must be present and sign consent at time of all services to minors.

**Delinquent Payments**

A service charge of 1.5% monthly on unpaid balance will be charged on all accounts exceeding 60 days, unless previously written financial arrangements are satisfied. All returned payments due to nonsufficient funds will be subject to a NSF fee of \$40 per occurrence. Fees incurred to collect payment will be billed to and payable by the responsible party.

**Missed Appointments**

We request 24 hour advanced notice for any change or cancellation of your appointment. We do, however understand that illness and other emergencies occur and we do make exceptions for those rare instances. Our policy is to charge \$50 for missed, broken, or no show appointments. Also, if a patient is more than 15 minutes late, there may be a need to reschedule. Repeated cancellations or missed appointments will result in loss of future appointment privileges. Please help us serve you better by keeping scheduled appointments and adhering to the cancellation policy. Thank you for putting your care and trust in Bella Smiles Cosmetic and Family Dentistry.

I \_\_\_\_\_ acknowledge that I have read, understand, and agree to this financial policy.

Signature \_\_\_\_\_ Date \_\_\_\_\_



**PATIENT CONSENT FORM**

Initial \_\_\_\_\_ Pursuant to the information contained in the Notice of Privacy Practice, I give permission of the use and disclosure of Protected Health Information (PHI) in order to carry out Treatment, Payment, and Healthcare Operations (TPO). I am aware that I have the right to review the Notice of Privacy Practices prior to signing this consent. Should the Notice of Privacy Practices be revised, I am aware that I may contact you at any time to obtain the most current copy of the revised form.

Initial \_\_\_\_\_ I give my consent to contact me at my home or other designated location in order to speak to me directly or to leave a message with another person or mechanically regarding any matter which will assist in Treatment, Payment and Healthcare Operations. This consent will remain valid until terminated by written statement, except to the extent disclosures have been made in reliance upon my prior consent.

Initial \_\_\_\_\_ I hereby give my permission to have photographs taken during my treatment and to be used in a manner for programs and case studies that Bella Smiles Cosmetic and Family Dentistry participates in. I give my consent for these photographs to be used for educational and training purposes. I understand that my name will not be published on any of these materials beyond documentation for my chart.

Initial \_\_\_\_\_ Services are provided without regard to sex, race, color, religion, national origin, or disability.

I \_\_\_\_\_ acknowledge that I have read, understand, and give consent.  
Patient/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_